

# 2025 Klamath Basin Forests and Watersheds Restoration Full Proposal Tip Sheet

### STARTING AN APPLICATION

When you are ready to begin the application process, go to <u>Easygrants.nfwf.org</u>.

- New users will be prompted to register before starting their application.
- Existing users should log in using their e-mail address and password. If you have forgotten your password, please click the "Forgot your password?" link on the Easygrants login page and a reset link will be sent to you. The link expires within 24 hours of being sent.
- Once you are logged in, click the **Apply for Funding** button, and select Klamath Basin Salmon Restoration from the list of "Available Funding Opportunities".
- Complete the Eligibility Quiz and Save and Submit your response.
- If you pass the Eligibility Quiz, Easygrants will return you to your personal Easygrants Home Page. From there, click on the "Full Proposal" task link. Now you are ready to get started! If you do not pass the Eligibility Quiz, please contact the NFWF Program Contact identified in the RFP.

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#### Take Note!

- **Pop-ups:** Easygrants uses pop-up windows to display some files. Please make sure your web browser allows for pop-ups. The internet browser pop-up blocker must be disabled prior to opening your application. You can also try holding the Shift or Control (CTRL) key when clicking the link.
- **Cookies:** Easygrants uses cookies to maintain the session information. Please make sure that your browser and computer can accept cookies.
- **PDF:** Easygrants uses PDFs extensively. Make sure you are able to use Adobe Reader.
- SAVING AND SUBMITTING: Modifications to applications may be saved and submitted at a later time, up to the application deadline of February 25, 2025 at 8:59 PM Pacific Time/11:59 PM Eastern Time. Please note DO NOT hit the "Submit" button until you are ready to submit. Once you hit submit the application is formally submitted and you may no longer make changes.

The instructions below follow sequentially through each section and field in Easygrants required for this program. You may, however, complete these sections and fields in any order. You are encouraged to use the **Help** feature in Easygrants for additional guidance and examples. Additional resources for applicants, including the Indirect Cost Policy, can be accessed on the NFWF website by clicking <u>here</u>. Refer to the blue banner under "Application Information" to locate your desired information.

### **CONTACT INFORMATION**

Enter the contact information for the primary person responsible for completing the Easygrants application (this person is tagged as the Principal). Additional personnel may be added to your Easygrants account by clicking the "Add" button and entering their information (tag as a Collaborator).

### **ORGANIZATION INFORMATION**

Use the "Select Organization" button to search for your organization; you can search by Name, EIN number, or UEI number. When searching by Name, it is recommended that you enter as few words as possible to ensure your return list is comprehensive. Select your organization from the list that is the most complete (has UEI and/or EIN numbers). If Easygrants informs you that your organization's EIN or UEI already exists but you are unable to find your organization, please contact <a href="mailto:Easygrants@nfwf.org">Easygrants@nfwf.org</a> for support (include your organization's name, EIN, UEI). If your organization is new to Easygrants, click the "Add New" button at bottom of list and fill out your organization.

#### **PROJECT INFORMATION**

- **Project Title:** Please do not call your project "Klamath Basin Forests and Watersheds Restoration Proposal". Give it a short, descriptive name that will distinguish it from other proposals and indicate project purpose. (300-character limit, including spaces)
- Project Start Date: Projects should begin within six months of the award announcement date.
- **Project End Date:** Projects should be completed within one to 24 months of the project start date. If longer than 24 months, please contact NFWF directly.
- **Description:** Should be two sentences long in most cases. The first sentence should clearly state the main activity/method being used to address a specific species/habitat and location. The second sentence should state the expected outcome from the investment and relevance to conservation. Please refrain from using pronouns such as I, we, our, etc. (1,000-character limit, including spaces).
- Abstract: Provide a more detailed description of your project; including location, purpose, major activities, target species, specific habitat, outcomes (deliverables at the end of the grant period) and partners. If this is an international project (or if work is to be completed outside of the US or US territories), please provide one or two sentences explaining the importance/connection to the U.S. Please refrain from using pronouns such as I, we, our, etc. (1500-character limit, including spaces).
- **Project Location Description:** Please include the state and county/city where the project will occur (300-character limit, including spaces).
- **Requested Amount:** Grant requests must be between \$50,000 and \$2,000,000 (please review the Request for Proposal for categories of funding).

### **PROJECT LOCATION**

- Project Location Country: All projects must occur within "North America United States".
- **Project Location State/Province:** Select all states that apply.
- Project Location U.S. Congressional District(s): As of January 1, 2023, Congressional District lines were redrawn in many states. Please carefully review the district(s) for your project's location. If you are not sure what the Congressional District(s) should be, you can enter the project zip codes or addresses at <a href="http://www.govtrack.us/congress/members/map">http://www.govtrack.us/congress/members/map</a> to determine the correct district(s) for your project. If your project takes place statewide, please select the "All Districts" option for that state.

### MAP

This section allows you to map the location(s) of your proposed project. Follow the page instructions provided in Easygrants. For more detailed assistance, refer to the <u>Map Page Help</u> document or <u>Mapping Video Tutorial</u>.

- Navigate to the map window and click "Save" at the bottom of the page to begin mapping your project.
  - There are three methods of submitting the location(s) of your project:
    - I. Upload a Shapefile
    - II. Select by Geography
    - III. Draw a Custom Area
- Once your location(s) have been created, click "Submit Project Location".
- To finalize your location, click the "Confirmation" check box at the bottom of the page.
- Then click "Save" (or "Save & Continue") to save your map and move to the next task.

#### **UPLOADS**

To complete your application, you must upload one or more files into Easygrants. In general, please minimize the file size of your uploads, and especially files that include photos, diagrams, or logos. There is a file size limit of 15 megabytes.

- **Full Proposal Narrative:** The most important upload is your full proposal narrative. The **full proposal narrative template** may be downloaded from Easygrants at any time and completed at your leisure. It must be uploaded back into your Easygrants application before your application may be submitted. The narrative may not exceed six (6) pages in total length.
- In addition to the narrative, several other files should be uploaded. The following is guidance regarding all required and optional uploads:

Upload	Required	Notes
Narrative	Yes	Template provided in Easygrants online application "Uploads" section.
Project Maps	No	In addition to the Mapping Tool, please submit maps and/or diagrams of on-site work proposed, if applicable. Strongly recommended for restoration or green infrastructure projects.
Budget Template	Yes	Templates provided in Easygrants online application "Uploads" section. Applicants for NRCS Shasta Valley funding must complete and upload the NRCS Budget Template. All other applicants will upload a blank version of the NRCS Budget Template.
Letters of Support	No	Recommended from significant partners, especially those providing matching contributions. <u>Letters of support</u> <u>should <i>not</i> be mailed directly to NFWF</u> . Scan all letters of support into one single file and upload the file in the "Uploads" section of your online application.
Other documents	No	Ten (10) page limit.

Statement of Litigation	Yes	Template provided in Easygrants online application "Uploads" section. Federal, state, and local government applicants are not required to complete this section.
Board of Trustees or Directors	Yes	Provide a list of members. If your organization is not a nonprofit and does not have a Board, upload a document stating that none exists.
GAAP Audited Financial Statements*	Yes	Please refer to the <u>Required Financial Documents and</u> <u>FAQs</u> webpage for details on all financial information required for submission.
IRS Form 990*	Yes	Please refer to the <u>Required Financial Documents and</u> <u>FAQs</u> webpage for details on all financial information required for submission.
Single Audit*	Yes	Please refer to the <u>Required Financial Documents and</u> <u>FAQs</u> webpage for details on all financial information required for submission.
Applicant Controls Questionnaire	Yes	Please refer to the <u>Required Financial Documents and</u> <u>FAQs</u> webpage for details on all financial information required for submission.
Conceptual or Engineered Plans	No	Conceptual or engineering designs of green infrastructure, restoration, best management practices, and other technology or techniques that will be employed during the course of the project, if applicable.
Photos	No	Please compress photos to minimize file size. 3 photos maximum.
Applicant Demographic Information Form**	Yes	Template provided in Easygrants online application "Uploads" section. While this upload is required, you can opt out of providing the information within the form. If your organization has provided NFWF with this information in the last 12 months, please indicate that in the opt out drop down menu.

\*If your organization has recently applied to NFWF for a grant and valid information is already on file in Easygrants and is current, you will not be asked for these uploads and these categories will not appear for you in Easygrants. Also, please note that financial documents may not show a 'successfully converted' status when you are uploading them. This is because financial documents are not pulled into the full proposal PDF but are stored in a separate part of the easygrants system which can only be accessed by NFWF staff once uploaded.

\*\* The information provided on this excel form will be kept confidential, although the Foundation may share its aggregate findings as appropriate with its staff, Board of Directors, funding partners, and publicly on its website or through other media. The Foundation will not share identifying information about any particular entity or project. These anonymized aggregate data will be used by NFWF to better understand the demographic profiles of the organizations that we fund. The information you provide will <u>NOT</u> be shared with proposal reviewers and will **NOT** be considered when making grant decisions.

# METRICS

This section allows you to select the activity and outcome metrics you will use to measure your project's progress and success. Follow the directions provided in Easygrants to complete this section. A couple of pointers:

- A list of metrics associated with this program will be presented.
- Hover your mouse cursor over the "?" next to a metric to read its description and specific guidance.
- Please "Add" and complete at least one metric relevant to reporting your project's progress.
- For each metric you will need to provide values for "Starting Value" and "Target Value". In most cases the starting value will be zero (0).
- In your project narrative, you will have the opportunity to describe additional activities and outcomes associated with your project.
- Applicants seeking Conservation Partners Program funding are required to include the metrics specific to that program in their application. These required metrics may be found in the Metrics section of the RFP.

### BUDGET

Please refer to the <u>Detailed Budget Instructions</u> sheet in order to accurately complete a budget for this project.

- Budgets without narrative descriptions may be rejected and/or returned to the applicant for further details and clarification.
- Narratives should be written in such a way that someone not specifically familiar with the project can conceptually understand the rationale, purpose, and calculation of the anticipated costs identified.
- The "Requested Amount" in the Project Information section must match your budget grand total exactly. The budget should only represent the grant amount being requested from NFWF; it should not include matching funds or represent the overall budget for the project.
- Project budgets will be compared to similar projects to ensure proposed costs across all budget categories are reasonable for the activities being performed and the outcomes proposed.

Indirect Costs: If you intend to include indirect costs in your budget, please review NFWF's Indirect Cost Policy.

- Indirect costs are allowable for projects seeking Upper Klamath Watershed Resilience funding, Fremont-Winema National Forest Headwaters Enhancement and Monitoring funding, and Conservation Partners Program funding.
- Indirect costs are <u>not</u> allowable for projects seeking funding through the Shasta Valley Regional Conservation Partnership Program.
- The federal government has determined that a *de minimis* 10% indirect rate is an acceptable minimum for organizations without a NICRA.
- If you are including indirect costs in your budget request, please provide a narrative description identifying what the indirect request will be supporting (e.g., CEO salary, rent for lab space central to project site, etc.).
- Indirect cost narratives should include a statement of whether the applicant has ever had a NICRA. If the applicant has a NICRA, it shall include supporting documentation.
- Budgets without narrative descriptions for indirect costs may be rejected and/or returned to the applicant for further details and clarification.

## MATCHING CONTRIBUTIONS

Shasta Valley Regional Conservation Partnership Program projects must have a minimum match of 1:1 cash or in-kind contributions. Conservation Partners Program projects must have a minimum non-federal match of 35%. Upper Klamath Watershed Resilience projects must have a minimum non-federal match of 25%. Fremont-Winema National Forest Headwaters Enhancement and Monitoring projects must have a minimum of 30% in non-federal match. Larger match ratios and matching fund contributions from a diversity of partners are encouraged and will be more competitive.

Click the "Add" button to add sources of matching contributions and list each source separately in the space provided. Match consists of the portion of project costs not paid with NFWF funds and may be in the form of cash, in-kind, or volunteer contributions. Match must meet all of the following criteria:

Non-federal Matching Contributions:

- Verifiable from the grantee's records
- Not included as contributions for any other Federal award
- Reasonable and necessary for accomplishment of project or program objectives
- Committed directly to the project and used within the period of performance
- Allowable under OMB 2 CFR 200 Cost Principles

Federal Matching Contributions\*:

- Verifiable from the grantee's records
- Reasonable and necessary for accomplishment of project or program objectives
- Committed directly to the project and used within the period of performance

\*Applicants are encouraged to include federal contributions to demonstrate the full scope and support of the project or to meet the match requirement of a non-federal NFWF program.

#### **PERMITS and APPROVALS**

If permits and/or approvals are required for this project, click the "Add" button to provide details for each permit and/or approval. Include extra information in the description section as necessary (e.g., pre-permit meeting held on Jan. 1, 2013, etc.).

#### **REVIEW and SUBMIT**

When you are ready to submit, each section of your proposal should be indicated "Complete" with a green check mark ( $\checkmark$ ) in the "Status" column. If any section is indicated "Incomplete" with a red ( $\bigotimes$ ), you will not be able to submit and must go back and check your work in each section that is "Incomplete". The Validation Status section on the Review and Submit page explains why the system indicates a section is "Incomplete".

To view and save your proposal you may click on the "View PDF" button. This function creates a composite file with all of the fields and substantive uploads, which you may then save as a stand-alone document. Please note that some of the financial documentation will be excluded from the composite file but will be received by NFWF upon submission. Once you have reviewed your proposal for accuracy, click the "Submit" button to officially submit your proposal. Upon submission, you will receive a confirmation email from Easygrants@nfwf.org.

### HELP WITH THE EASYGRANTS ONLINE SYSTEM

For Easygrants technical support please contact our Helpdesk at <u>Easygrants@nfwf.org</u> or leave a message at 202-595-2497. Please include your name, Easygrants ID #, e-mail address, phone number, program you are applying to, and a description of the issue. Helpdesk hours are 9:00 AM to 5:00 PM EST, Monday-Friday.

### GENERAL QUESTIONS ABOUT THE RFP

Femke Freiberg Program Director, Western Water Programs Email: <u>femke.freiberg@nfwf.org</u> Phone: 415-243-3104

Erica Engstrom Manager, Western Water Programs Email: <u>erica.engstrom@nfwf.org</u> Phone: 415-490-5211

Dalton Schmitz Coordinator, Western Water Programs Email: <u>dalton.schmitz@nfwf.org</u> Phone: 202-992-9456