

# **REQUEST FOR PROPOSALS**

## NORTHEASTERN REGION PROGRAMMATIC FIELD LIAISONS AND COMMUNITY LIAISONS

## Proposal Deadline: March 24, 2025

## **OVERVIEW**

The National Fish and Wildlife Foundation (NFWF) seeks several qualified Contractors to provide technical assistance under two distinct roles:

- Programmatic "field liaisons" to broadly support applicants and grantees for the <u>Chesapeake</u> <u>Bay Stewardship Fund</u> (CBSF) and <u>Central Appalachia Habitat Stewardship Program</u> (CAHSP), within NFWF's Northeastern region. This support will help to advance CBSF and CAHSP goals to improve grantee and applicant experience and increase the quality and scale of qualified proposals to the program. The contractor will provide support for one year (with the option to renew for up to one additional year) and report to the Program Director for Chesapeake Bay and Central Appalachia, or to one of their direct reports.
- 2. For CBSF, **"community liaisons"** embedded within specific geographic areas of interest to provide education, coordination, and networking among a variety of community-based organizations and other community stakeholders, NFWF, and its existing grantee and partner networks. This support will help ensure community-level interests and priorities are integrated into NFWF grant programs and portfolios, inform and advance capacity building models in support of locally led environmental and conservation programming, and improve the quality and impact of associated proposals and projects through NFWF's CBSF programs and portfolios. Specific geographic areas of interest include, but are not limited to, communities within greater metropolitan areas of Baltimore, Maryland, Washington, D.C., and Richmond, Virginia.

## BACKGROUND

NFWF manages a variety of grant programs and portfolios throughout the Mid-Atlantic and northeastern United States including the CBSF and CAHSP.

 Annual programs under NFWF's CBSF include the Innovative Nutrient and Sediment Reduction Grants Program; the Small Watershed Grants Implementation and Planning and Technical Assistance Programs; and the Chesapeake Watershed Investments for Landscape Defense (WILD) Implementation and Planning and Technical Assistance Grant Programs; as well as various off-cycle awards and program support contracts related to networking and information sharing, environmental compliance, and tracking and reporting on-the-ground outcomes of CBSF grant projects. Collectively, these programs are dedicated to protecting and restoring the bay by helping local communities clean up and restore their polluted rivers and streams and aim to achieve the goals and outcomes outlined in NFWF's <u>Chesapeake Bay Business Plan</u>. Over time, the funding levels, projects, scope, reach and audience of these programs have grown significantly. The need for effective field support has grown as well, to assist potential grantees in developing proposals that are aligned with NFWF's priorities, to troubleshoot grant implementation, and to help form networks among grantees to facilitate shared learning. NFWF awards between 100 and 130 individual grants through its annual Chesapeake Bay Stewardship Fund grants programs and maintains more than 300 active grants at any one time.

- CAHSP awards grants to restore and sustain healthy forests, rivers and streams that provide habitat for diverse native bird and aquatic species populations in the Central Appalachian-Allegheny Plateau landscape, including the Appalachian regions of New York, Pennsylvania, Ohio, Maryland, West Virginia, and Virginia. Funding priorities for this program include restoration and management of forest blocks in focal geographies, forest and grassland management for wildlife, carbon and water, restoration of aquatic ecosystems and community impact and engagement in support of the goals and outcomes outlined in NFWF's <u>Central Appalachia Business Plan</u>.
- NFWF anticipates the selected contractors will share field support activities and coordinate with NFWF professional staff to ensure completed coverage of NFWF's Central Appalachia and Chesapeake Bay grants programs and portfolios.

## QUALIFICATIONS

To assist in the successful implementation of the Central Appalachia Program and CBSF Programs, this RFQ is seeking many qualified organizations or entities to serve as independent contractor(s) to NFWF.

For programmatic "field liaisons", NFWF is seeking applicants with the following qualifications:

- Three to five years' experience working directly to support conservation and restoration related programs or initiatives, and particular expertise in planning, designing, implementing, or evaluating projects that improve water quality, and habitat for fish and wildlife is preferred.
- Expertise and demonstrated experience in the development and implementation of successful conservation and restoration projects, programs, and partnerships in the areas of watershed restoration, species and habitat conservation, climate resilience, and community engagement in locally-led environmental programming related to NFWF's CBSF and CAHSP goals.
- Experience working in a variety of jurisdictions in the Northeast United States and advising federal, state, local, territorial, or Tribal government agencies.
- Specific experience working with or engaging a variety of relevant stakeholder groups and communities, especially as it pertains to capacity building.
- Specific experience providing technical support to organizations to develop project ideas and troubleshoot implementation barriers.
- Strong public speaking and meeting facilitation experience, including specific experience designing and implementing effective engagement and outreach approaches, convening practitioners, and translating complex information for a variety of audiences with different skills and competencies.
- Understanding of federal grant requirements, including terms and conditions associated with federal funding sources.
- Strong project management skills, including the ability to flexibly manage and adapt to changing project needs.

For "community liaisons", NFWF is seeking applicants with the following qualifications:

• Three to five years' experience working directly with community stakeholders (e.g., residents, community-based organizations, local businesses) within a defined geographic area of interests to support locally-led environmental or conservation-related programs or initiatives, including

facilitation of stakeholder engagement, outreach, and related participatory processes, and the design, development, and execution of associated projects and programs.

- Specific experience working with or engaging a variety of relevant stakeholder groups and community interests, especially as it pertains to outreach and engagement, capacity building, and participatory processes to inform and implement environmental or conservation-related programs or initiatives.
- Specific experience providing technical support to organizations to develop project ideas and troubleshoot implementation barriers.
- Strong public speaking and meeting facilitation experience, including specific experience designing and implementing effective engagement and outreach approaches, convening community stakeholders, and translating complex information for community audiences with different skills and competencies.
- Understanding of federal grant requirements, including terms and conditions associated with federal funding sources.
- Strong project management skills, including the ability to flexibly manage and adapt to changing project needs.

## SCOPE OF WORK

The purpose of the contemplated contract is to:

- Assist prospective applicants and current NFWF grantees and community partners in establishing, strengthening, and sustaining regional-scale partnerships and collaborative efforts to advance NFWF's Chesapeake Bay Business Plan;
- Conduct outreach and offer assistance to potential grantees and community partners in targeted geographies to understand NFWF funding priorities, develop restoration project concepts, identify potential partnerships, and identify funding opportunities;
- Support successful project implementation through regular coordination and field-based site visits to troubleshoot potential challenges with project implementation; conduct pre-project monitoring assessments; obtain lessons learned or NFWF program feedback; collect photo documentation; provide guidance regarding projects' long-term maintenance and stewardship plans; and to scope potential next phases of projects with grantees;
- **Support NFWF staff** in implementing grantee oversight activities to assist grantees who need additional guidance with reporting requirements or potential compliance issues and developing proposals to public and private funding partners for new projects and initiatives, consistent with NFWF's Chesapeake Bay and Central Appalachia program goals;
- **Ongoing engagement and participation** in meetings and dialogues with EPA, U.S. Fish and Wildlife Service, the federal-state Chesapeake Bay Program partnership, the Chesapeake Conservation Partnership, and other coordinating bodies advancing Bay restoration and conservation;
- **Participate in team meetings** with NFWF team and other field and community liaisons, generally on a bi-weekly schedule;
- **Provide accurate and detailed information** about site visits, grantee contacts, outreach, etc. for NFWF funder reports;
- Facilitate peer-to-peer learning among grantees and community partners through field tours, site visits, workshops, and other venues; and
- Facilitate collaborative initiatives around NFWF priorities in the designated regions.

NFWF anticipates the selected contractors will share field support activities and coordinate with NFWF professional staff to ensure completed coverage of NFWF's Central Appalachia and CBSF grants portfolios through the following tasks and levels of effort:

	Hours	Percent
Project, Proposal, and Partnership Development	3500	50.0%
Ongoing Project Oversight, Evaluation, and Assessment	1750	15.0%
Supporting NFWF and Partner Training, Education, and Networking	1250	15.0%
Engagement with Coordinating Bodies	750	10.0%
NFWF-Field Liaison Coordination	750	10.0%

## Estimated Total Annual Programmatic Field Liaison capacity needs for CBSF:

TOTAL HRS 8000 100.0%

### Estimated Total Annual Community Field Liaison capacity needs for CBSF:

#### Hours Percent

Outreach and Engagement with Community Stakeholders	400	
Project, Proposal, and Partnership Development	400	50.0%
Supporting NFWF and Partner Training, Education, and Networking	100	15.0%
NFWF-Field Liaison Coordination	100	10.0%

TOTAL HRS 1000 100.0%

#### **Estimated Annual Programmatic Field Liaison capacity for the CAHSP:**

HoursPercentProject, Proposal, and Partnership Development625Ongoing Project Oversight, Evaluation, and Assessment187.5187.515.0%

Supporting NFWF and Partner Training, Education, and Networking	187.5	15.0%
"Ear to the ground" with EPA, CBP, and jurisdictions	125	10.0%
NFWF-Field Liaison Coordination	125	10.0%

TOTAL HRS 1250 100.0%

#### ANTICIPATED DELIVERABLES

The contract deliverables will include:

- Quarterly written and ongoing verbal progress reports
- Final report summarizing lessons learned at contract completion
- Comprehensive written reviews of grant proposals
- Other deliverables as called for by the proposed Scope of Work and contractor's proposed technical approach

These deliverables may be expanded or refined during the contract negotiation.

#### SUBMISSION REQUIREMENTS

Proposals must be submitted under the same cover at the same time, in six distinct and separate documents: 1) Understanding of the Scope of Work, 2) Technical Approach, 3) Qualifications of Proposed Personnel, 4) Record of Past Performance/References, 5) Corporate Capability, and 6) Cost Proposal. Email a Word or PDF version of your submission to Tori Sullens (<u>tori.sullens@nfwf.org</u>). In the subject line, please indicate "*Response to RFQ for Programmatic Field Liaisons and Community Liaisons for the Northeast Region – [name of respondent]*."

Submissions must be single-spaced in Word format or a searchable PDF, with a minimum 11-point font, and not to exceed the indicated page or word limits. Offerors should organize their Statement based on these sections:

- 1. **Contact Information.** Provide a Primary Contact Person, Entity Name, Address, Phone, E-mail, Website, and EIN or SSN.
- 2. **Understanding of the Scope of Work.** A statement of **no more than one page** demonstrating an understanding of the challenges faced by the program(s) with which the offeror purports to work, including a comprehension of the geography, communities, partners and their dynamics.
- 3. **Technical Approach.** A description of **no more than one page** of a proposed technical approach for facilitating the success of grant investments and overall program strategy and improvement.
- 4. **Qualifications of Proposed Personnel.** Resumes or CVs of the principal investigator(s), including any subcontractors, describing relevant professional experience in the following areas:
  - a. experience working with federal, state, and local governmental agencies, national and local NGOs involved with conservation;

- b. development and management of regional-scale partnerships and collaboratives to advance conservation outcomes;
- c. experience with foundations and grants management; and
- d. watershed management, including relevant source sectors or areas of expertise.

There is **no page limit** associated with this element of the Proposal.

- 5. Record of Past Performance/References. The Proposal should identify at least three past engagements conducting similar work for NFWF or other organizations, identifying the offeror's quality of work, timeliness, and cost control. The statement should also include communication experience writing reports, conducting webinars, and delivering presentations to different types of audiences. The cumulative statement of past performances should not exceed 1 page. The Statement should include names, email addresses, and telephone numbers of points of contact for the referenced engagements. If the offeror anticipates retaining subcontractors for this task, information should be provided that demonstrates their past performance as well.
- 6. **Corporate Capability.** The applicant shall provide with the RFP response, proof of financial stability in the form of financial statements, credit ratings, a line of credit, or other financial arrangements sufficient to demonstrate the applicant's capability to meet the requirements of this RFP.
- 7. Cost Proposal. The Cost Proposal includes the proposal budget and budget justification. The cost proposal must be submitted using the budget template located <u>here</u>. The cost proposal budget should be cost-effective and should maximize the value for monies requested in the offeror's budget. Please break various tasks into separate line items. Profit/profit margin must be separately itemized in the budget.

## **SELECTION PROCESS AND CRITERIA**

A panel of NFWF staff will review the full proposals. Offerors may be asked to modify objectives, work plans, or budgets prior to final approval of the award. Up to nine contracts may be made for this project. If multiple institutions are involved in one application, they should be handled through sub-awards and sub-contracts.

Failure to include all materials outlined above may cause a submission to be deemed non-responsive. NFWF will give priority consideration to respondents that demonstrate the following in a fully responsive submission:

- 1. Understanding of the Scope or Work. The proposed technical approach must demonstrate considerable experience working in a variety of settings and jurisdictions, with specific expertise developing and managing regional-scale partnerships and collaboratives to advance conservation outcomes. The proposed technical approach must demonstrate an understanding of the Central Appalachia Program and Chesapeake Bay Stewardship Fund goals and objectives, and challenges facing applicants and grantees, including any geographic differences in risks and approaches, engaging key stakeholders and partners initiatives, and the policy landscape. *Weight: 20%*
- 2. **Technical Approach.** Offeror should clearly describe their proposed technical approach for facilitating the success of grant investments and overall program strategy and improvement. *Weight: 20%*

- 3. **Budget and Cost Effectiveness.** Preference will be given to Offerors who can provide high quality services at an affordable cost. *Weight: 20%*
- 4. Qualifications. Preference will be given to Offerors that bring a team with the training and experience detailed in the Qualifications section and the requisite experience necessary to successfully implement the Tasks detailed in the Scope of Work. Offerors must demonstrate they have sufficient staff and other resources, a degree of flexibility in how and where services are delivered, and an ability to tailor content and delivery methods to meet the specific needs of the Central Appalachia and/or Chesapeake Bay Stewardship Fund and key stakeholder groups. *Weight: 20%*
- 5. **Contractor's Past Performance.** Offerors must demonstrate significant expertise and experience as exhibited by delivery of multiple directly relevant projects in areas described in this RFQ, in consideration of the quality of deliverables, timeliness, cost controls, and client references. *Weight: 20%*

## **ELIGIBLE OFFERORS**

Eligible applicants include institutions of higher education, other nonprofits, commercial organizations, international organizations, and local, state, and Tribal governments.

## **SPECIAL TERMS AND CONDITIONS & CONFLICT OF INTEREST STATEMENT**

By submitting a proposal in response to this solicitation, the offeror warrants and represents that it does not currently have any apparent or actual conflict of interest, as described herein. In the event an offeror currently has, will have during the life of the contemplated contract, or becomes aware of an apparent or actual conflict of interest, in the event an award is made, the offeror must notify NFWF in writing in the proposal, or in subsequent correspondence (if the issue becomes known after the submission of the proposal) of such apparent or actual conflicts of interest, including organizational conflicts of interest. Conflicts of interest include any relationship or matter which might place the contractor, the contractor's employees, or the contractor's subcontractors in a position of conflict, real or apparent, between their responsibilities under the award and any other outside interests, or otherwise. Conflicts of interest may also include, but are not limited to, direct or indirect financial interests, close personal relationships, positions of trust in outside organizations, consideration of future employment arrangements with a different organization, or decision-making affecting the award that would cause a reasonable person with knowledge of the relevant facts to question the impartiality of the offeror, the offeror's employees, or the offeror's future subcontractors in the matter. Upon receipt of such a notice, the NFWF Contracting Officer will determine if a conflict of interest exists and, if so, if there are any possible actions to be taken by the offeror to reduce or resolve the conflict. Failure to resolve conflicts of interest in a manner that satisfies NFWF may result in the proposal not being selected for award.

By submitting a proposal in response to this solicitation, the Offeror warrants and represents that it is eligible for award of a Contract resulting from this solicitation and that it is not subject to any of the below circumstances:

Has any unpaid Federal tax liability that has been assessed, for which all judicial and administrative remedies have been exhausted or have lapsed, and that is not being paid in a timely manner pursuant to an Contract with the authority responsible for collecting the tax liability, where the awarding agency is aware of the unpaid tax liability, unless the agency has considered suspension or debarment of the

corporation and made a determination that this further action is not necessary to protect the interests of the Government; or

Was convicted (or had an officer or agent of such corporation acting on behalf of the corporation convicted) of a felony criminal violation under any Federal or State law within the preceding 24 months, where the awarding agency is aware of the conviction, unless the agency has considered suspension or debarment of the corporation and made a determination that this further action is not necessary to protect the interests of the Government; or

Is listed on the General Services Administration's, government-wide System for Award Management Exclusions (SAM Exclusions), in accordance with the OMB guidelines at 2 C.F.R Part 180 that implement E.O.s 12549 (3 C.F.R., 1986 Comp., p. 189) and 12689 (3 C.F.R., 1989 Comp., p. 235), "Debarment and Suspension," or intends to enter into any subaward, contract or other Contract using funds provided by NFWF with any party listed on the SAM Exclusions in accordance with Executive Orders 12549 and 12689. The SAM Exclusions instructions can be found here: <a href="https://www.sam.gov/SAM/">https://www.sam.gov/SAM/</a>

#### **RFP DEADLINES (SUBJECT TO CHANGE)**

2/24/2025 RFP Released and Q&A Period Begins. Contractors should submit questions regarding this solicitation via email to Tori Sullens, Manager of Chesapeake Bay Programs, tori.sullens@nfwf.org. In order to provide equitable responses, NFWF will post all questions and responses so that all contractors have access to them at the same time. 3/3/2025 Deadline for Questions. All questions must be sent NFWF no later than 5:00 PM EST Monday, March 3, 2025. FAQ will be posted to the site within 48 hours. 3/24/2025 Proposals Due to NFWF. Proposals must be received electronically as an email attachment to Tori Sullens, Manager of Chesapeake Bay Programs, tori.sullens@nfwf.org by 5:00 PM EDT Monday, March 24, 2025. Statements must be provided in Word format or searchable PDF with a font size no smaller than 11 pt. April 2025 NFWF will notify all RFQ applicants of their status and successful offerors will be invited to interview. 6/1/2025 Contractors' anticipated start date.

#### **REQUESTING ORGANIZATION:**

National Fish and Wildlife Foundation, 1625 Eye Street NW, Suite 300, Washington, DC 20006.

## CONTACT:

Jake Reilly Director, Chesapeake Bay Programs Jake.Reilly@nfwf.org Tori Sullens Manager, Chesapeake Bay Programs Tori.Sullens@nfwf.org Oleksandr Faryga Manager, Chesapeake Bay Programs Oleksandr.Faryga@nfwf.org Rose Keyathe Coordinator, Regional Programs Rose.Keyathe@nfwf.org